

JOB DESCRIPTION

Job title: Caseworker

Grade: 2

Reporting to: Head of Casework

Staff managed: None Finance managed: None

Job Purpose

To progress London TravelWatch and Transport Focus casework arising from passengers' appeals following dissatisfaction with the operator's customer complaint response, to achieve the best possible outcome for the appellant. To raise any issues arising from passenger contacts with the Head of Casework.

Key Tasks and Responsibilities

- 1. Undertake initial enquiries from the outsourced contractor to verify that the complaint is in scope for London TravelWatch, and re-direct it if not.
- 2. Assist the outsource contractor with information and case handling enquires
- 3. Investigate the complaints appeals from TfL users, UK rail passengers and Eurostar international passengers to establish the facts and history, and determine the outcomes achievable in the particular case.
- 4. Analyse the critical issues to determine the action needed to pursue the case.
- 5. Respond to appellants and maintain accurate records of transactions to provide an audit trail.
- 6. Consult the Head of Casework about unusual aspects of casework, or those likely to create precedent or raise policy issues, to obtain their expert input on the specific case, and keep them abreast of developing issues and trends in complaints.

Job Objectives

To be agreed annually, clarifying the emphasis to be placed on specific areas of job responsibility.

Skills and Competencies

Knowledge	 Knowledge of consumer issues, complaints handling, and who is responsible for what within different parts of the transport industry in London, UK Rail and Eurostar's international passengers.
	 Knowledge of passengers' rights and responsibilities, and an understanding of what constitutes good customer service.
	 Knowledge of transport issues and developments within the industry.
Analytical skills	Working out the key issues in cases
	 Establishing costs and benefits of different actions
	Prioritising your own work
	 Problem solving and working out ways of dealing with situations
Communication	 Listening effectively and analysing correspondence to get to the heart of the issue
	 Proposing reasonable solutions to Transport Operating Companies and ticket retailers
	 Setting out ideas and arguments in clear, concise ways appropriate to the audience both in writing or orally
Influencing skills	Putting the case persuasively
	 Negotiating with transport operators, challenging and changing their attitudes
	Winning concessions for the appellant
Relationship building	 Knowing who does what and who knows what, in other transport organisations, and building good relationships with those who can affect the way complaints are dealt with
	 Maintaining effective working relationships with colleagues in London TravelWatch and stakeholder organisations
Initiative	 Operating autonomously and having a sense of what really should be viewed or handled by more senior or more specialist London TravelWatch or Transport Focus staff.
	Taking cases forward without having to check basics with the manager
Team work	Collaborating with colleagues
	Covering for colleagues during periods of leave.
Managing pressure	Working to target deadlines and agreed performance standards and coping well under pressure of time and multi-tasking
	 Keeping patient and professional when people are disappointed and angry with what they see as lack of action or support for their case
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